
INSTALLATION INSTRUCTIONS

ENERGY MANAGEMENT CONTROLLER

Model
CS2000A



CLIMATE CONTROL SOLUTIONS

Bard Manufacturing Company
Bryan, Ohio 43506
Since 1914...Moving ahead just as planned.

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Operation Overview

The CS2000A is an energy management controller that works in conjunction with a non-programmable HVAC (air conditioner or heat pump) thermostat to optimize energy savings and occupant comfort. The CS2000A's learning capability, occupancy detection, and self-adjusting time-base provides effective control of HVAC systems without the need for user adjustments. There is no time clock to set or adjust as the controller automatically learns the occupancy pattern by observation and programs itself accordingly, and then automatically adapts to any schedule changes or unplanned occupancy. Simply stated, the CS2000A gives authority to the room thermostat in advance of learned first arrival to precondition the space and also during occupied periods. During unoccupied periods, the CS2000A monitors room temperature through its built-in thermistor and gives temporary authority back to the room thermostat long enough to maintain the selected set-back or set-up temperature condition selected within the CS2000A. Additional control features of the CS2000A include the ability to operate ventilation and lighting of the same conditioned space.

Model CS2000A General Specifications

Inputs/Outputs

Power Supply	10-30 VAC or VDC (<100ma)
HVAC Relay (pilot)	Form C, 24VAC, 3A Max.
HVAC Fan Relay (pilot)	Form C, 24VAC, 3A Max
Vent Relay (pilot)	Form B, 24VAC, 3A Max
Area Occupied Relay (pilot)	Form C, 24VAC, 3A Max

Installer Interface

Function Selection	10 PCIB DIP Switches
Temperature Set Points	10 PCIB DIP Switches
Indication	Single LED

Physical Characteristics

Operating Temperature	0 to 122F (-20 to 50C)
Case	2-piece, 4 x 7.5 x 2 in., high impact ABS, UL Listed
Color	Off-White
Terminals	12-22 AWG, #3 screw
Mounting	4 screws

Installation and Location Selection

One CS2000A is typically used to control a single HVAC unit conditioning a single space such as a classroom. The CS2000A should be mounted about 7 feet from the floor and centrally located on the wall such that it can "view" the largest central core area of the space. Judgment is required to select the most suitable location. For rectangular spaces, it is recommended to place make a center placement on one of the short walls for maximum sensitivity. Also take into consideration where the room entry door(s) are, especially if the controller is also to be used to control lighting. Avoid corners and anything that may block the controller's line of sight to the main area of the room where the principal activities occur. If possible, give consideration to where the instructor's desk will be, although this can change from room to room and is dependent upon each individuals preference. There may be instances when only the instructor is present that they may be "out of view" for the search time (typically 30 minutes) and this can cause the system to go into unoccupied mode requiring presence to be redetected by instructor passing through detection zone.

Model CS2000A Features

Motion Sensor	Internal long-range PIR
Temperature Sensor	Internal thermistor
Learning	Daily and weekly schedule
Optimal; Start-Up	First morning wake-up
HVAC Systems	Air conditioners and heat pumps
Auxiliary Equipment Controlled	Lighting
Access Mode	With or without door switches
Setback Temperature Range	48 to 68F
Setup Temperature Range	78 to 90F
Demand Delay	Random time after start-up
Recovery Rates	Economy or comfort
Search Times	5, 30 or 60 minutes
Adaptive Freeze Protection	48 and 54F
External Pre-Condition	3 hours
Temperature Clamps	67 and 79F
Short Cycle Protection	3-minute off (minimum)
HVAC Problem Detection	Temperature threshold
Computer Watchdog Timer	Auto restart
HVAC High-Temperature Shutdown	122F
Manual Override	Resets after 24 hours
Power Fail Sense	Detects AC outage
Learned Schedule Retention	30 minutes minimum
Maid Control	2 nd set of temps for sleep

Wiring Connections

All wiring to the CS2000A from the thermostat and HVAC system should be 18-gauge suitable for any applicable codes. See the appropriate connection diagrams for the HVAC equipment being controlled.

Vent, HVAC Fan, and Area Occupied control outputs are available in addition to the primary HVAC output used to enable the room thermostat. This can be used as shown or ignored based on the installation requirements.

Note 1: The HVAC Fan output must be used to assure continuous fan (blower) operation during the occupied periods (in case someone switches Fan switch on thermostat to "auto").

Note 2: If the Area Occupied output is to be used for lighting control a lighting control relay or contactor with NC (normally closed) contacts sized to the lighting load must be used as shown on the connection diagrams. The Area Occupied relay output onboard the CS2000A is pilot duty only, and must be used to slave the field supplied lighting control device.

Note 3: PRECOND connections on CS2000A not used.

Note 4: DOOR connections are not typically used.

See Function Switch #3 – Mode, for details.

FUNCTION SWITCH SETTINGS

The CS2000A Energy Monitor Controller operation is governed by the settings of the 10 function switches as shown below:

1. Learn (LRN) **Left = Anticipate (Factory default setting).** CS2000A learns occupancy schedule for each day of week
Right = Non-Anticipate. CS2000A operates on occupancy only.
2. Pre-Purge (PRE P) **Left = Activate Vent and HVAC Fan output upon first arrival (Factory default setting).**
Right = Pre-purge for 1 hour. Vent and HVAC Fan outputs are turned "On" for 1 hour in advance of learned arrival time.
3. Mode

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Left = Limited. Requires door switches on all entry/exit doors.
Right = Unlimited (Factory default setting). Control is based upon motion sense only.
4. Rate **Left = Economy.** Maximum energy savings, no wait after recovery before returning to setback/setup settings if occupancy doesn't occur on schedule, lower heat strip usage.
Right = Comfort. (Factory default setting). Maximum comfort level, 30-minute wait after recovery before returning to setback/setup settings if occupancy doesn't occur on schedule, higher heat strip usage.
5. Time **Left = Short (Factory default setting).** 5-minute for limited access, 30-minute for unlimited access.
Right = Long. 15-minute for limited access, 30-minute for unlimited access.
6. N/C **Left = Do not use.**
Right = Required setting (Factory default setting).
7. Stage **Left = HVAC (Thermostat) control (Factory default setting).**
Right = Do not use.
8. Aux **Left = Area occupied output—used for lighting control (Factory default setting).**
Right = Do not use.
9. DMD 2 **Left = 100% duty cycle (Factory default setting).**
Right = Do not use.
10. DMD 1 **Left = 100% duty cycle (Factory default setting).**
Right = 80% duty cycle 15-minutes "On", 4-minutes "Off".

FUNCTION SWITCH SETTINGS

Basic Temperature Settings. Setting of the temperature switches determines the set-up and set-back temperatures that the CS2000A controls to during unoccupied periods. A minimum of two (2) switches must be "On" ----- one for set-up and one for set-back. Factory default settings are 84 and 62F, and offer a reasonable compromise between energy savings and comfort.

Adaptive Freeze Protection. Adaptive freeze protection functions automatically if either the 54F or 48F settings are selected for set-back. This feature checks for excessive heat loss during very cold outdoor conditions by measuring the rate at which the temperature falls during the HVAC unit's off cycle.

Excessive heat loss triggers the CS2000A to temporarily select the next higher setback temperature (up to 58F). This feature protects piping from freezing in excessively cold weather. The set-back control automatically returns to the selected value when the rate of fall returns to normal.

Temperature Clamp. The CS2000A employs temperature -limiting logic that prevents wasteful energy use and mis-operation of the HVAC equipment. This waste occurs when personnel set the room thermostat too hot in winter or too cold in summer. The temperature clamp feature operates only when the area is occupied and the room temperature exceeds 79F in winter or falls below 67F in summer. Under normal circumstances the limit action never engages.

Temperature clamp is automatic and not switch selectable. CS2000A's software automatically determines the climatic season during unoccupied periods by measuring the room temperature fall or rise. This measurement occurs whenever the CS2000A turns off the HVAC unit. The season test determines whether the upper or lower clamp functions, and cancels the function when season determination may be uncertain which can occur during mild weather conditions. Room temperatures above 79F or below 67F enable the limit action. When the limit operates the HVAC unit operation stops, allowing the room temperature to drift freely. The CS2000A calculates the direction and magnitude of the drift and verifies the season. The temperature limit remains in effect once the proper season is confirmed.

Function and Temperature Switches Map

FUNCTION SWITCHES

LEARN	
PRE P	
MODE	
RATE	
SEARCH-TIME	
N/C	
STAGE	
AUX	
DEMAND 2	
DEMAND 1	

TEMPERATURE SWITCHES

	90
	84
	81
	78
	68
	65
	62
	58
	54
	48

Shaded Positions Are Factory Defaults

Learning Schedule

The CS2000A has an enhanced learning program that works as follows:

1. There is no time clock to set or day of the week to adjust as the CS2000A learns by observation of actual events, and an internal timer keeps track of time on a 24-hour basis.
2. Learning starts to occur after initial installation and checkout, and after there has been a minimum of 7 hours unoccupied period registered.
3. The next morning arrival time is recorded as Day 1, and the following 6 days are established to have the same arrival time as Day 1. This is called "morning synchronization".
4. Day 2 will start to precondition based upon the amount of time it took for Day 1 to recover from the set-back or set-up condition the CS2000A has been configured for, and then will begin to adjust automatically if actual recovery times start to change.
5. Days 3 to 7 will follow the same strategy as Day 2.
6. Whenever the unoccupied days of the weekend occur during the first week of operation, there will be recovery in anticipation of arrival. When no one arrives within 30 minutes of the anticipated schedule the CS2000A will shift to unoccupied status and wait until the next day.
7. Days 8 to 14 fine-tune the occupancy pattern by averaging Day 1 to Day 8, Day 2 to Day 9, etc.
8. For the unoccupied weekend days after 2 weeks of no one arriving, the CS2000A logic will determine those are the weekend days and will stay in set-back or set-up condition throughout the entire period.
9. Sensing the room being occupied and enabling the room thermostat to take command and condition the room accordingly accommodate irregular or unplanned events such as a parent-teachers conference in the evening or other special meetings, or an occasional weekend work session by the teacher. 30-minutes after departure the CS2000A places the HVAC system back into the unoccupied mode.
10. Should an evening or weekend event turn into a regularly scheduled time slot that occurs within a 30-minute start window, after the 2-week learning period the CS2000A will assume it to become part of the regular schedule and put into the operating routine. If any of those usage patterns then change and no one arrives, the CS2000A will go to unoccupied status after 30-minutes of the learned arrival pattern, and after 2 weeks of seeing the same pattern will eliminate from the schedule.
11. Holidays, weather delays, and other activities such as field trips that cause the classroom to be empty will cause the CS2000A to switch to unoccupied status 30-minutes after scheduled first arrival for that day. Should classroom become occupied later on the CS2000A restores authority to the wall thermostat for occupied control.

12. When extended periods of non-activity occur such as long holiday breaks or summer recess, the CS2000A uses the logic as explained above to place the HVAC systems in continuous set-back/set-up mode, and then responds and quickly relearns the usage pattern as it happens.

Testing and Operating Hints

1. Red LED indicator gives helpful status information:
 - a. Lights momentarily after motion detection (sample rate is every 3 seconds)
 - b. Improper temperature switch settings - continuous "slow flash"
 - c. Manual override - "fast flashes"
 - d. Incorrect switch 3 (mode) setting - continuous "On"
 - e. Out-of-range temperature - continuous "On"
2. Check placement of controller by walking around in the classroom to determine occupancy indicator (red LED) lights up in the majority of the classroom.
3. Reposition if necessary. CS2000A has 24-degree parabolic view from centerline (can sense 3-foot tall person @ 7 feet away from CS2000A when positioned 7 feet above the floor).
4. A 1-hour set-up/set-back operation for testing is allowed after power-up. Normal operation begins only after morning synchronization.
5. CS2000A has power backup circuit that will retain learned program for 30-minutes during power loss. After 30 minutes, controller must relearn schedule.
6. Manual override has 24-hour operation before automatic reset.

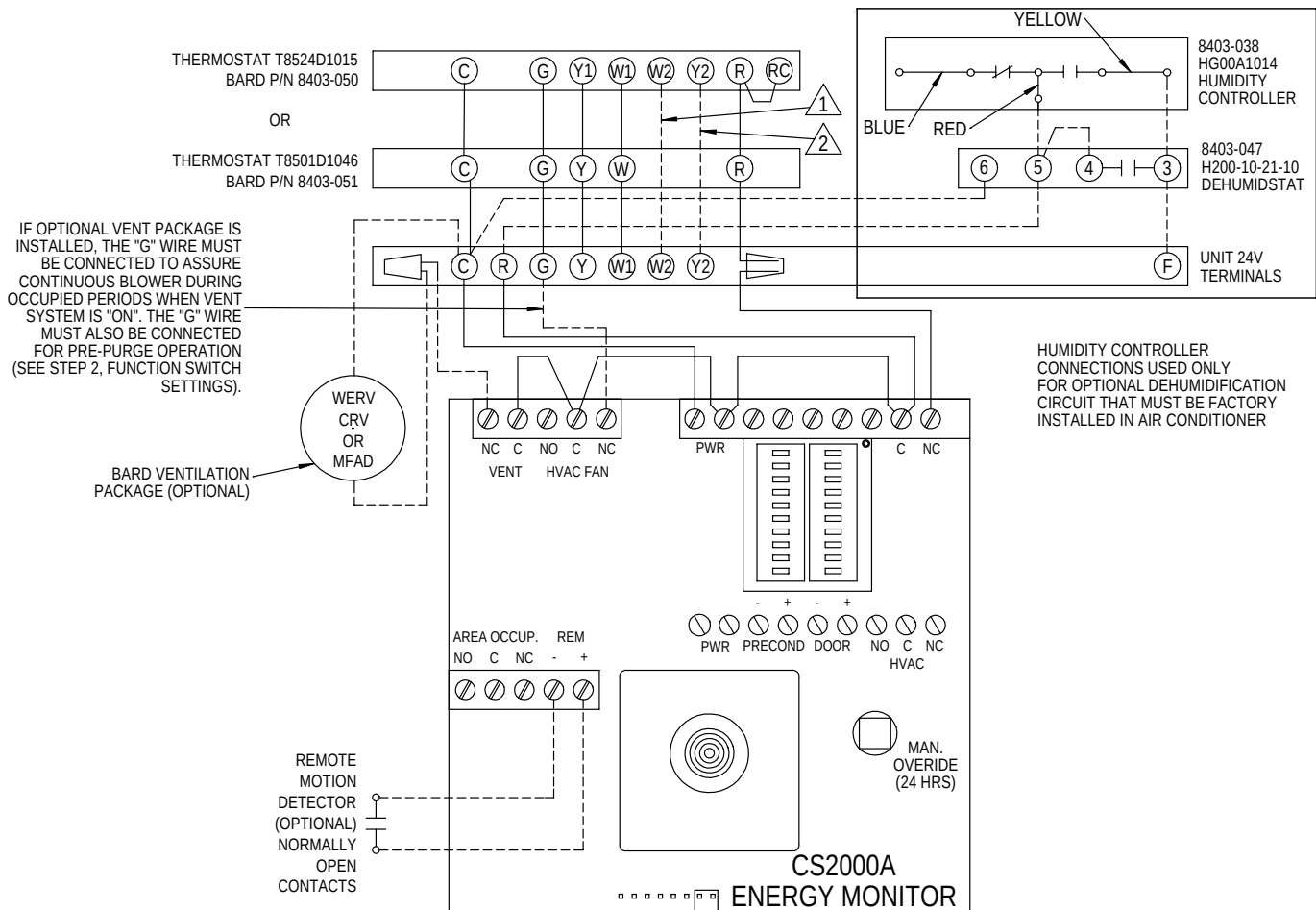
Lockout timer circuit inhibits HVAC operation for 3 minutes if 24V power to CS2000A is interrupted (requires 3 minutes for HVAC output to be switched after power up).

Troubleshooting Hints

1. Night set-back/set-up may not engage during mild weather.
2. CS2000A and wall thermostat must be installed in the space that is being controlled.
3. Temperature clamp may infrequently inhibit operation while performing season check.
4. CS2000A's motion sensor "field of view" must cover the key occupancy/traffic pattern.
5. Inverted CS2000A case cover blocks motion sensor view. Note: this is sometimes inverted intentionally for test purposes ---- be sure not to damage or mis-align the LED.

Unlimited/Limited Mode: Limited mode requiring door switches is not typically used in classroom applications due to frequent door actions and in some cases doors not being closed. If used, requires all door switches to be closed and motion detection for the CS2000A to be operational.

WIRING DIAGRAM 1 AIR CONDITIONER CONNECTION

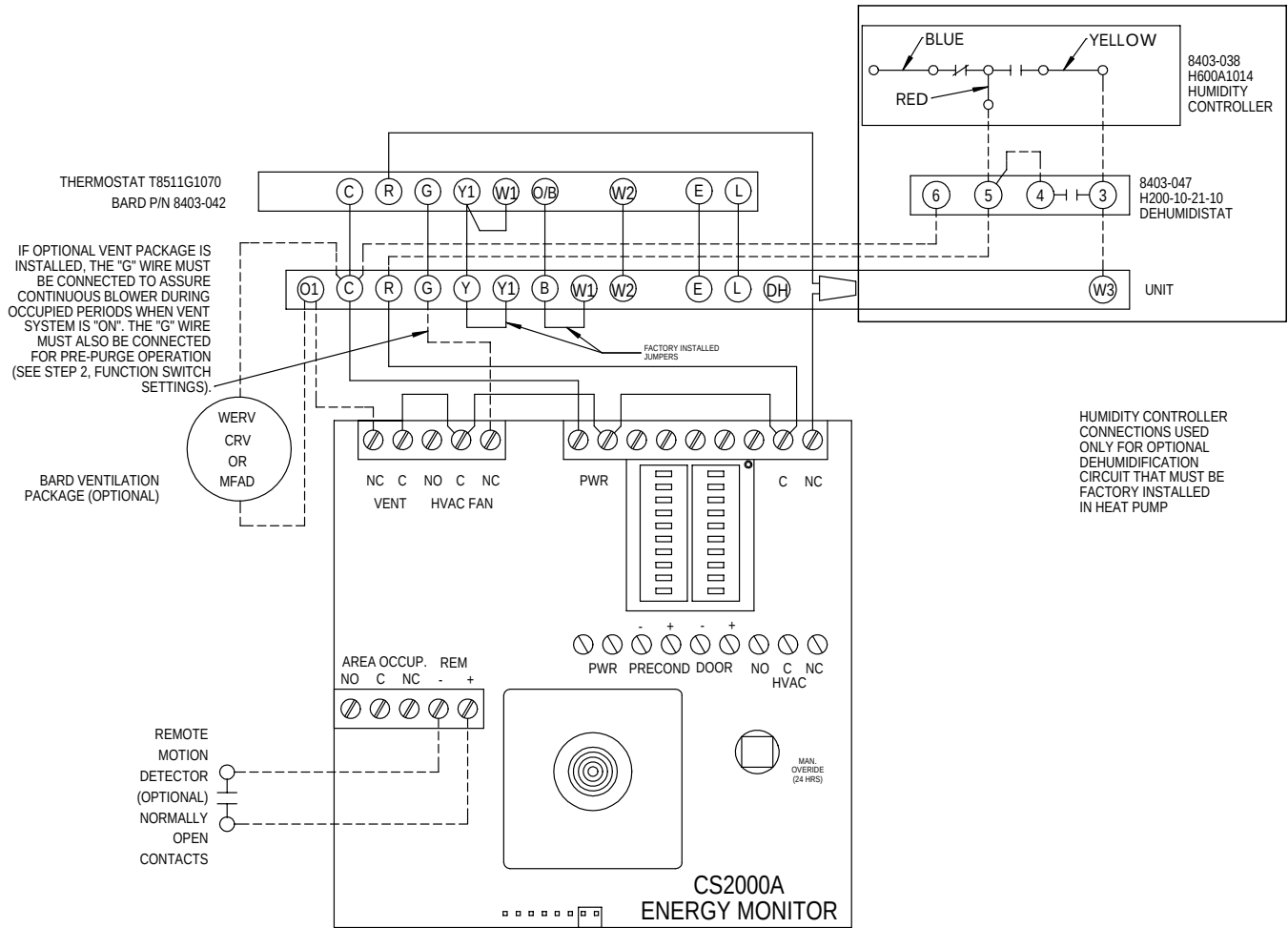


- 1 NEEDED WHEN 2 STAGE OF ELECTRIC HEAT ARE REQUIRED.
 2 REQUIRED FOR 2 STAGE COOLING UNITS OR UNITS WITH ECONOMIZERS.

RECOMMENDED SWITCH SETTINGS SHOWN BELOW

FUNCTION SWITCHES		TEMPERATURE SWITCHES	
LEARN			90
PRE P			84
MODE			81
RATE			78
SEARCH-TIME			68
N/C			65
STAGE			62
AUX			58
DEMAND 2			54
DEMAND 1			48

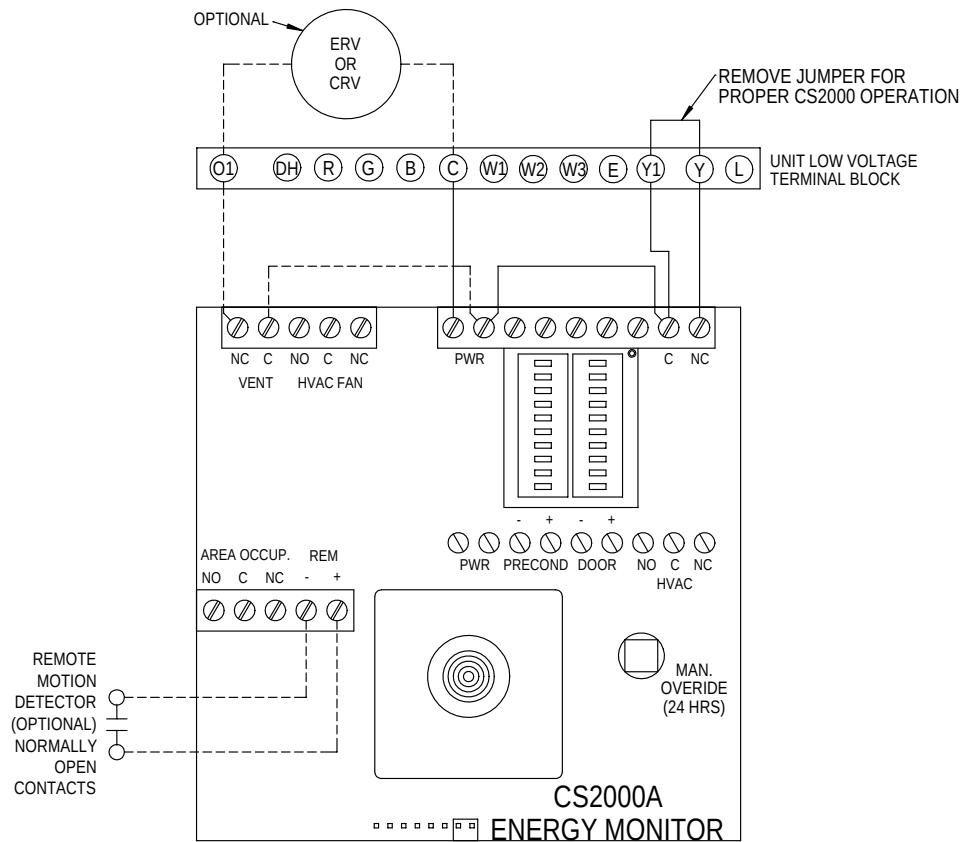
WIRING DIAGRAM 2 HEAT PUMP CONNECTION



RECOMMENDED SWITCH SETTINGS SHOWN BELOW

FUNCTION SWITCHES		TEMPERATURE SWITCHES	
LEARN	☐	☐	90
PRE P	☐	☐	84
MODE	☐	☐	81
RATE	☐	☐	78
SEARCH-TIME	☐	☐	68
N/C	☐	☐	65
STAGE	☐	☐	62
AUX	☐	☐	58
DEMAND 2	☐	☐	54
DEMAND 1	☐	☐	48

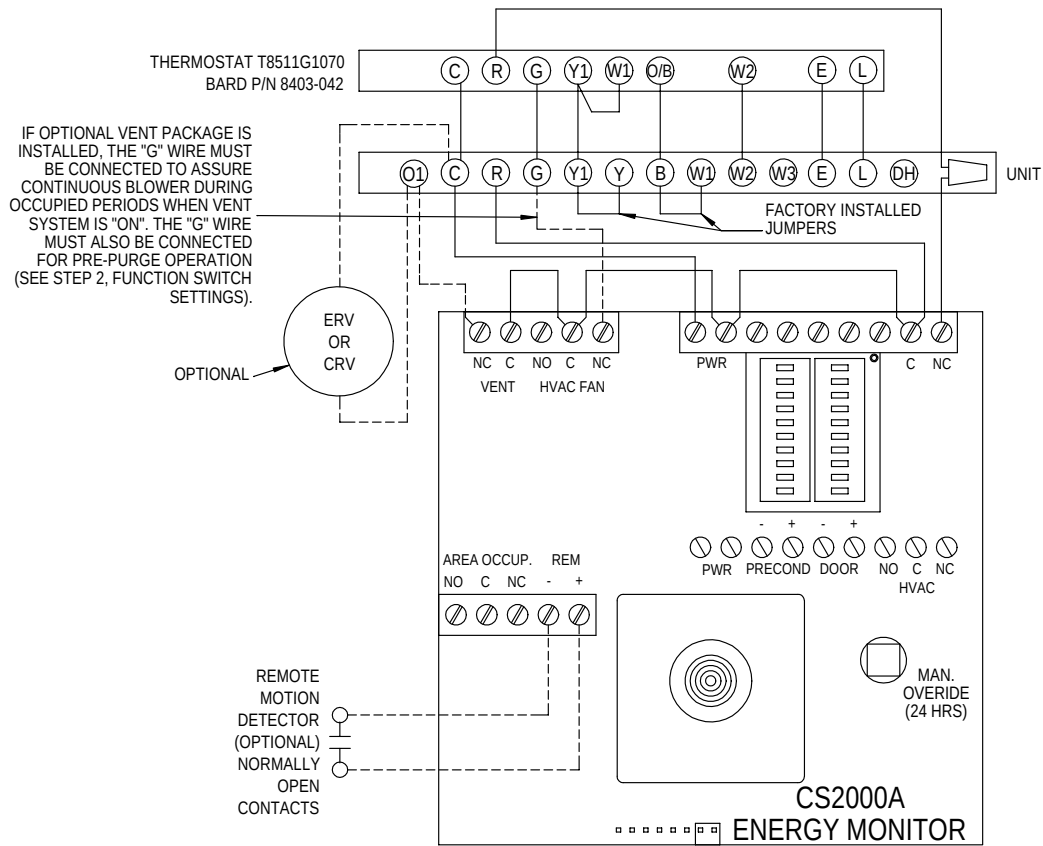
WIRING DIAGRAM 3
QA, QH, QW SERIES CONNECTION
FOR USE WITH "A" OR "G" CLIMATE CONTROL OPTION



RECOMMENDED SWITCH SETTINGS SHOWN BELOW

FUNCTION SWITCHES		TEMPERATURE SWITCHES	
LEARN	☐	☐	90
PRE P	☐	☐	84
MODE	☐	☐	81
RATE	☐	☐	78
SEARCH-TIME	☐	☐	68
N/C	☐	☐	65
STAGE	☐	☐	62
AUX	☐	☐	58
DEMAND 2	☐	☐	54
DEMAND 1	☐	☐	48

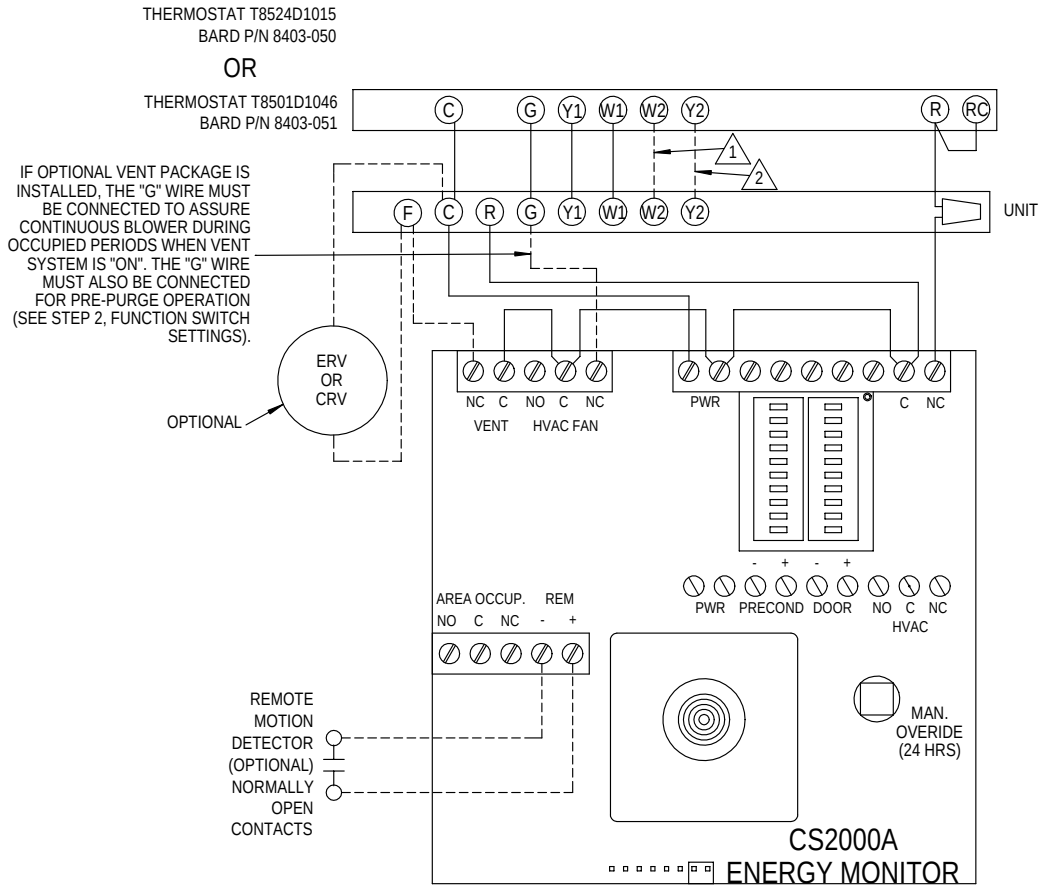
WIRING DIAGRAM 4 **QH, QW SERIES HEAT PUMP CONNECTION** **FOR USE WITH "X" CLIMATE CONTROL OPTION**



RECOMMENDED SWITCH SETTINGS SHOWN BELOW

FUNCTION SWITCHES		TEMPERATURE SWITCHES	
LEARN			90
PRE P			84
MODE			81
RATE			78
SEARCH-TIME			68
N/C			65
STAGE			62
AUX			58
DEMAND 2			54
DEMAND 1			48

WIRING DIAGRAM 5 **QA SERIES AIR CONDITIONER CONNECTION** **FOR USE WITH "X" CLIMATE CONTROL OPTION**

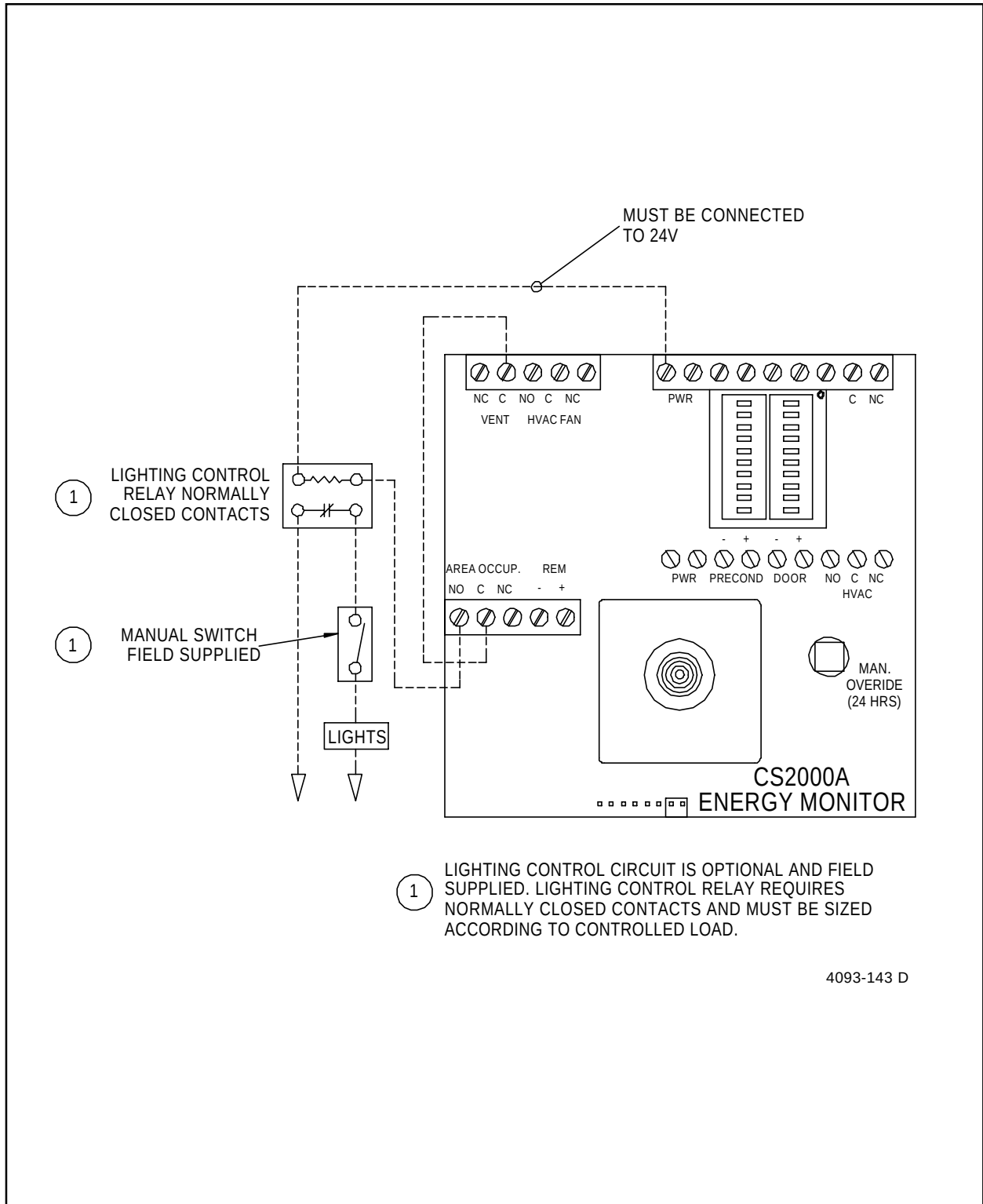


- 1 NEEDED WHEN 2 STAGE OF ELECTRIC HEAT ARE REQUIRED.
- 2 REQUIRED FOR 2 STAGE COOLING UNITS OR UNITS WITH ECONOMIZERS.

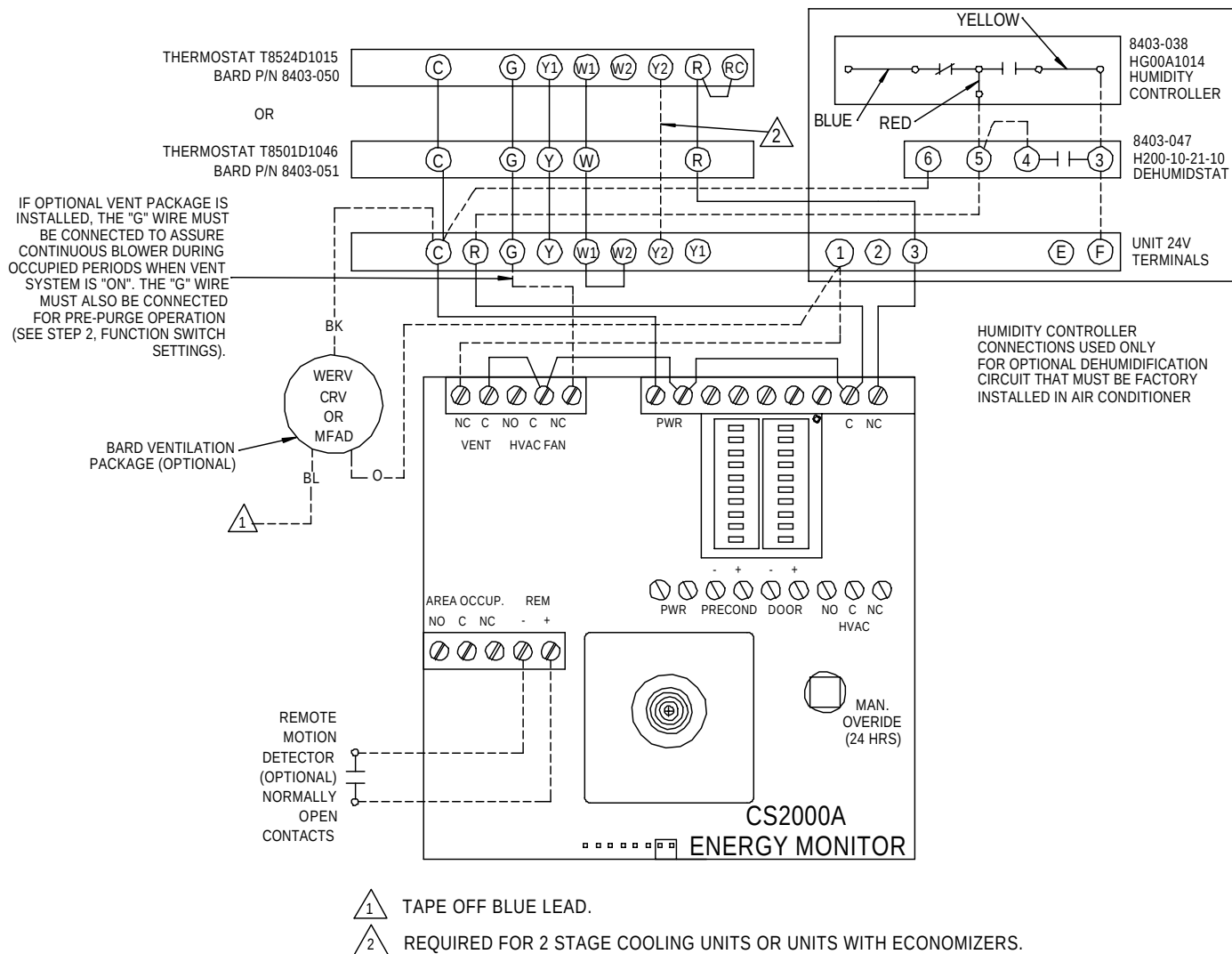
RECOMMENDED SWITCH SETTINGS SHOWN BELOW

FUNCTION SWITCHES		TEMPERATURE SWITCHES	
LEARN			90
PRE P			84
MODE			81
RATE			78
SEARCH-TIME			68
N/C			65
STAGE			62
AUX			58
DEMAND 2			54
DEMAND 1			48

WIRING DIAGRAM 6 OPTIONAL LIGHTING CONTROL CIRCUIT



WIRING DIAGRAM 7 **WG SERIES GAS ELECTRIC CONNECTION DIAGRAM**



RECOMMENDED SWITCH SETTINGS SHOWN BELOW

FUNCTION SWITCHES		TEMPERATURE SWITCHES	
LEARN			90
PRE P			84
MODE			81
RATE			78
SEARCH-TIME			68
N/C			65
STAGE			62
AUX			58
DEMAND 2			54
DEMAND 1			48